

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS): BONUS ISSUES BONUS ISSUE OF UP TO 71,762,460 NEW ORDINARY SHARES OF RM1.00 EACH (“SHARES”), TO BE CREDITED AS FULLY PAID-UP ON THE BASIS OF THREE (3) NEW SHARES FOR EVERY FIVE (5) EXISTING SHARES HELD AT AN ENTITLEMENT DATE TO BE DETERMINED LATER (“BONUS ISSUE”)

Company Name ASIA FILE CORPORATION BHD
Stock Name ASIAFLE
Date Announced 14 Oct 2014
Category General Announcement
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Subject NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS)
BONUS ISSUES
Description BONUS ISSUE OF UP TO 71,762,460 NEW ORDINARY SHARES OF RM1.00 EACH (“SHARES”), TO BE CREDITED AS FULLY PAID-UP ON THE BASIS OF THREE (3) NEW SHARES FOR EVERY FIVE (5) EXISTING SHARES HELD AT AN ENTITLEMENT DATE TO BE DETERMINED LATER (“BONUS ISSUE”)

(For consistency, the terms used herein, unless the context otherwise stated, bear the same meaning as those defined in the earlier announcements in relation to the Bonus Issue).

Reference is made to the announcements dated 6 August 2014, 20 August 2014, 28 August 2014, 4 September 2014 and 29 September 2014 in relation to the Bonus Issue.

Reference is further made to the note in page 6, Section 4.1 of the circular to the shareholders dated 5 September 2014 in relation to the Bonus Issue where it was disclosed that *“It is neither the intention of the Company to undertake further shares buy-back nor to resell any treasury shares in the open market prior to the Entitlement Date.”*

On behalf of the Board, AmInvestment Bank wishes to announce that after further consideration and deliberation, the Company may undertake further shares buy-back or to resell treasury shares in the open market prior to the Entitlement Date (“**Shares Buy-Back**”).

The abovementioned Shares Buy-Back will not have any effect on the Bonus Issue.

This announcement is dated 14 October 2014.